**INTEREST RATES MARKET NOTICE**

**Date: 23 June 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ABGN01”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABGN01

**Nominal Issued** R439,000,000

**Issue Price** 100%

**Coupon** 6.15% (3 Month JIBAR as at 22 June 2022 of 4.950% plus 120bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 June 2025

**Books Close Date** 18 March, 18 June, 18 September, 18 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on17 March, 17 June, 17 September, 17 December

**Issue Date** 27 June 2022

**Date Convention** Modified Following

**Interest Commencement Date** 27 June 2022

**First Interest Payment Date** 27 September 2022

**ISIN No.** ZAG000187436

**Additional Information** Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ABGN01%20PricingSupplement2706.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ABGN01%20PricingSupplement2706.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000